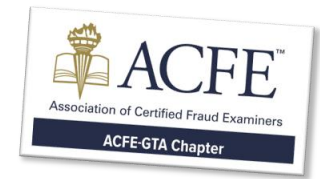


# CHAPTER GOVERNANCE & CPE EVENTS

January 1, 2021 – December 31, 2021

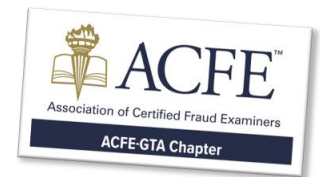


## January 2021

Sun	Mon	Tue	Wed	Thu	Fri	Sat
					1 New Year's Day Statutory Holiday	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27 Virtual Zoom (1 CPE) Time: 12 noon - 1pm *Non-Verbal Comm, Biases & Video Interviews** with Vincent Denault (By Zoom)	28	29	30
31						

# CHAPTER GOVERNANCE & CPE EVENTS

January 1, 2021 – December 31, 2021

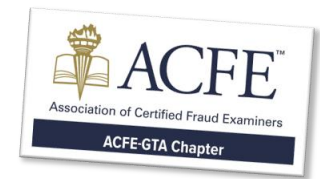


## February 2021

Sun	Mon	Tue	Wed	Thu	Fri	Sat
	1	2	3	4 Training by Zoom Time: 7pm - 9pm The 2020 ACFE Report to the Nations & The CFE Credential (for Seneca College with Mark McManus	5	6
7	8 Training by Zoom Time: 7pm - 9pm Advancing Your Career in Fraud/Fin Crime Prevention (for Seneca College) with Jordan McManus & Elodie Goncalves	9	10	11	12	13
14	15 Family Day Statutory Holiday	16	17	18	19 Membership Director updates mailing lists (Quarterly)	20
21	22	23	24	25	26 Membership Director sends out welcome letter to new CFEs (Quarterly)	27
28 Membership Director publishes membership numbers as of Feb 28, 2021						

# CHAPTER GOVERNANCE & CPE EVENTS

January 1, 2021 – December 31, 2021

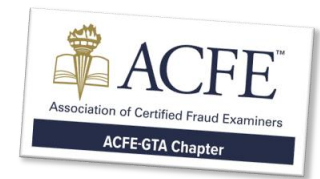


## March 2021

Sun	Mon	Tue	Wed	Thu	Fri	Sat
	1	2	3 CFO produces Financial Update as of Feb 28, 2021	4 March Board Mtg Agenda Distributed by Board Secretary	5	6
7	8	9 Time: 9:00 am - Noon Virtual Zoom (3 CPEs) Interviewing (Scott Porter) Fraud Update During COVID - CAFC	10	11 1:00 pm Board Mtg (by Zoom)	12	13
14	15	16	17	18	19	20
21	22 CFO calculates e-Learning program year-end admin entries for F2020	23	24	25	26 e-Learning year-end admin approved by CEO	27
28	29 e-Learning year-end admin entries made by CFO	30	31 <u>Last day of Fiscal Year</u> Complete transactions Close off books			

# CHAPTER GOVERNANCE & CPE EVENTS

January 1, 2021 – December 31, 2021

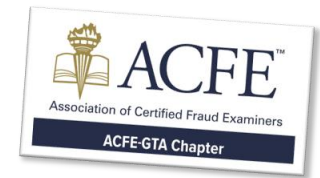


## April 2021

Sun	Mon	Tue	Wed	Thu	Fri	Sat
				1 Membership Director publishes year-end membership numbers as of Mar 31, 2021	2 Good Friday Statutory Holiday	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22 Virtual Zoom (7 CPEs) 8:30 am - 4:00 pm FIT 2021 FORUM CPIO Co-Hosting	23	24
25	26 CFO begins work on Y/E F/S for Fiscal 2020	27	28	29	30	

# CHAPTER GOVERNANCE & CPE EVENTS

January 1, 2021 – December 31, 2021

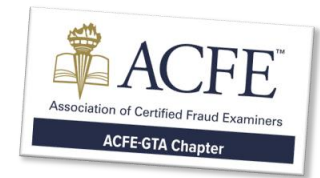


## May 2021

Sun	Mon	Tue	Wed	Thu	Fri	Sat
						1
2	3	4	5	6	7	8
9	10	11	12	13	14 CFO sends Fiscal 2020 Y/E F/S to EVP/CCO for review	15
16	17	18	19	20	21 Membership Director updates mailing lists (Quarterly)	22
23	24 Victoria Day Statutory Holiday	25	26	27	28 Membership Director sends out welcome letter to new CFEs (Quarterly)	29
30	31 CFO sends Fiscal 2020 Y/E F/S to CEO for review & sign-off					

# CHAPTER GOVERNANCE & CPE EVENTS

January 1, 2021 – December 31, 2021

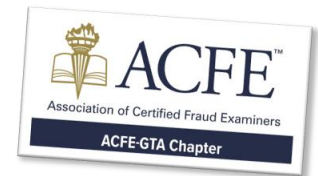


## June 2021

Sun	Mon	Tue	Wed	Thu	Fri	Sat
		1 Membership Director publishes membership numbers as of May 31, 2021	2 CFO produces Financial Update as of May 31, 2021	3 Jun Board Mtg Agenda Distributed by Board Secretary (includes F2020 Y/E F/S for Board approval)	4	5
6	7	8	9 12 Noon - 1:00 pm VIRTUAL Zoom (1 CPE) Biometrics: Applications in Fraud Prevention, Detection & Investigation with Simon Marchand, Nuance Communications	10 1:00 pm Board Mtg (by Zoom)	11	12
13	14	15	16	17	18	19
20	21 8:00 am - 5:00 pm ACFE Global Fraud Conference (Virtual)	22 8:00 am - 5:00 pm ACFE Global Fraud Conference (Virtual)	23 8:00 am - 11:30 am ACFE Global Fraud Conference (Virtual)	24	25	26
27	28	29	30 CEO appoints Overseeing Director for election of new president, in case Board does not confirm incumbent			

# CHAPTER GOVERNANCE & CPE EVENTS

January 1, 2021 – December 31, 2021

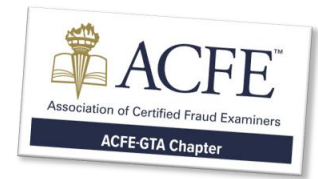


## July 2021

Sun	Mon	Tue	Wed	Thu	Fri	Sat
				1 Canada Day Statutory Holiday	2	3
4	5	6 Board Secretary emails all Members announcing date of Fiscal 2020 AGM with agenda (Sep 9, 2021 - Virtual)	7 EVP/CCO places notices on Austin & Chapter websites announcing Fiscal 2020 AGM	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

# CHAPTER GOVERNANCE & CPE EVENTS

January 1, 2021 – December 31, 2021



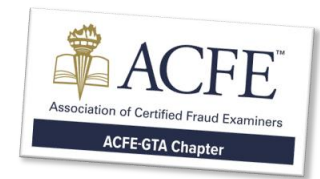
## August 2021

Sun	Mon	Tue	Wed	Thu	Fri	
1	2 Simcoe Day Statutory Holiday	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20 Membership Director updates mailing lists (Quarterly)	21
22	23	24	25	26	27 Membership Director sends out welcome letter to new CFEs (Quarterly)	28
29	30 CEO finishes F2020 Annual Report to be presented at AGM	31 Membership Director publishes membership numbers as of Aug 31, 2021				



# CHAPTER GOVERNANCE & CPE EVENTS

January 1, 2021 – December 31, 2021

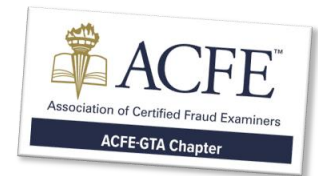


## September 2021

Sun	Mon	Tue	Wed	Thu	Fri	
			1 CFO produces Financial Update as of Aug 31, 2021	2 Sep Board Mtg Agenda Distributed by Board Secretary (includes election/re-election of President & CEO)	3	4
5	6 Labour Day Statutory Holiday	7	8	9 12:30 pm - 12:50 pm F2020 AGM (by Zoom) 1:00 pm Board Mtg (by Zoom)	10	11
12	13	14	15 President & CEO confirms Officers of the Chapter (either re-appointment or appointment)	16	17	18
19	20 Virtual Zoom (4 CPEs) 2021 Sep Workshop with Tiffany Couch Day 1 (12 pm - 4 pm)	21 Virtual Zoom (4 CPEs) 2021 Sep Workshop with Tiffany Couch Day 2 (Noon- 4 pm)	22 Virtual Zoom (4 CPEs) 2021 Sep Workshop with Tiffany Couch Day 3 (Noon- 4 pm)	23 Virtual Zoom (4 CPEs) 2021 Sep Workshop with Tiffany Couch Day 4 (Noon - 4 pm)	24	25
26	27	28	29	30 Term of incumbent President & CEO expires		

# CHAPTER GOVERNANCE & CPE EVENTS

January 1, 2021 – December 31, 2021

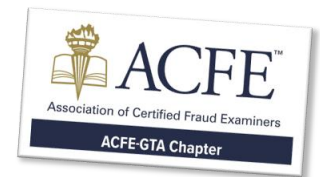


## October 2021

Sun	Mon	Tue	Wed	Thu	Fri	Sat
					1 New/Re-elected President & Officers term begins (expires Sep 30, 2023)	2
3	4	5	6	7	8	9
10	11 Thanksgiving Statutory Holiday	12	13	14	15	16
17	18 SVP/CLO delivers CPE program for 2022 for review/confirmation prior to Dec Board Meeting	19	20	21	22	23
24	25	26	27	28	29	30
31						

# CHAPTER GOVERNANCE & CPE EVENTS

January 1, 2021 – December 31, 2021

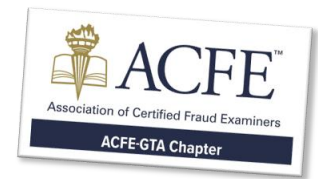


## November 2021

Sun	Mon	Tue	Wed	Thu	Fri	
	1	2	3	4	5	6
7 FRAUD CONFERENCE CANADA VIRTUAL PRE-CONFERENCE 1 pm – 5 pm	8 FRAUD CONFERENCE CANADA VIRTUAL CONFERENCE 8 am – 5 pm	9 FRAUD CONFERENCE CANADA VIRTUAL CONFERENCE 8 am – 5 pm	10 FRAUD CONFERENCE CANADA VIRTUAL CONFERENCE 8 am– 12 pm	11 Remembrance Day	12	13
14	15	16	17	18	19 Membership Director updates mailing lists (Quarterly)	20
21	22	23	24	25	26 Membership Director sends out welcome letter to new CFEs (Quarterly)	27
28	29	30 VIRTUAL Zoom (7 CPEs) INTERVIEWING with DON RABON 9 AM - 4:30 PM				

# CHAPTER GOVERNANCE & CPE EVENTS

January 1, 2021 – December 31, 2021



## December 2021

Sun	Mon	Tue	Wed	Thu	Fri	Sat
			<b>1</b> CFO produces Financial Update as of Nov 30, 2021  Membership Director publishes membership numbers as of Nov 30, 2021	<b>2</b> Dec Board Mtg Agenda Distributed by Board Secretary	<b>3</b>	<b>4</b>
<b>5</b>	<b>6</b>	<b>7</b>	<b>8</b>	<b>9</b> 1:00 pm Board Mtg (by Zoom)	<b>10</b>	<b>11</b>
<b>12</b>	<b>13</b>	<b>14</b>	<b>15</b>	<b>16</b>	<b>17</b> President & CEO Holiday Message Distributed	<b>18</b>
<b>19</b>	<b>20</b>	<b>21</b>	<b>22</b>	<b>23</b>	<b>24</b>	<b>25</b>
<b>26</b>	<b>27</b> Statutory Holiday	<b>28</b> Statutory Holiday	<b>29</b>	<b>30</b>	<b>31</b> New Year's Eve	