

CHAPTER GOVERNANCE & CPE EVENTS

January 1, 2022 – December 31, 2022

January 2022						
Sun	Mon	Tue	Wed	Thu	Fri	Sat
						1 New Year's Day
2	3 Statutory Holiday	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26 "Calendar Year Kickoff" VIRTUAL by ZOOM 12 Noon - 1:00 pm ANALYSIS of FRAUDULENT DOCUMENTS with Samiah Ibrahim	27	28	29
30	31					

CHAPTER GOVERNANCE & CPE EVENTS

January 1, 2022 – December 31, 2022

February 2022

Sun	Mon	Tue	Wed	Thu	Fri	Sat
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18 Membership Director updates mailing lists (Quarterly)	19
20	21 Family Day Statutory Holiday	22	23	24	25 Membership Director sends out welcome letter to new CFEs (Quarterly)	26
27	28 Membership Director publishes membership numbers as of Feb 28, 2022					

CHAPTER GOVERNANCE & CPE EVENTS

January 1, 2022 – December 31, 2022

March 2022

Sun	Mon	Tue	Wed	Thu	Fri	
		1	2 CFO produces Financial Update as of Feb 28, 2022	3 F2021-4 Board Mtg Agenda Distributed by Board Secretary	4	5
6	7	8	9	10 1:00 pm F2021-4 Board Mtg (Virtual)	11	12
13	14	15	16	17	18	19
20	21 CFO calculates e-Learning program year-end admin entries for F2021	22	23	24	25 e-Learning year-end admin approved by CEO	26
27	28	29 e-Learning year-end admin entries made by CFO	30	31 <u>Last day of Fiscal Year</u> Complete transactions Close off books		

CHAPTER GOVERNANCE & CPE EVENTS

January 1, 2022 – December 31, 2022

April 2022

Sun	Mon	Tue	Wed	Thu	Fri	Sat
					1 Membership Director publishes year-end membership numbers as of Mar 31, 2022	2
3	4	5	6	7	8	9
10	11	12	13	14	15 Good Friday Statutory Holiday	16
17	18	19	20	21 FIT 2022 FORUM (7 CPEs) 8:15 am - 4:30 pm Virtual by Zoom Co-Hosted withCPIO	22	23
24	25 CFO begins work on Fiscal 2021 Y/E F/S	26	27	28	29	30

CHAPTER GOVERNANCE & CPE EVENTS

January 1, 2022 – December 31, 2022

May 2022

Sun	Mon	Tue	Wed	Thu	Fri	Sat
1	2	3	4	5	6	7
8	9	10	11	12	13 CFO sends Fiscal 2021 Y/E F/S to EVP/CCO for review	14
15	16	17	18	19	20 Membership Director updates mailing lists (Quarterly)	21
22	23 Victoria Day Statutory Holiday	24	25	26	27 Membership Director sends out welcome letter to new CFEs (Quarterly)	28
29	30	31 CFO sends Fiscal 2021 Y/E F/S to CEO for review & sign-off Membership Director publishes membership numbers aa of May 31, 2022				

CHAPTER GOVERNANCE & CPE EVENTS

January 1, 2022 – December 31, 2022

June 2022

Sun	Mon	Tue	Wed	Thu	Fri	Sat
			1	2 F2022-1 Board Mtg Agenda Distributed by Board Secretary (includes F2021 Y/E F/S for Board approval)	3	4
5	6	7	8	9 1:00 pm F2022-1 Board Mtg (Virtual)	10	11
12	13	14	15 TO BE FINALIZED (1 CPE) 12 Noon to 1 PM Virtual by Zoom	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

CHAPTER GOVERNANCE & CPE EVENTS

January 1, 2022 – December 31, 2022

July 2022

Sun	Mon	Tue	Wed	Thu	Fri	Sat
					1 Canada Day Statutory Holiday	2
3	4	5	6 Board Secretary emails all Members announcing date of Fiscal 2021 AGM with agenda (Sep 8, 2022 - Virtual)	7 EVP/CCO places notices on Austin & Chapter websites announcing Fiscal 2021 AGM	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

CHAPTER GOVERNANCE & CPE EVENTS

January 1, 2022 – December 31, 2022

August 2022

Sun	Mon	Tue	Wed	Thu	Fri	
	1 Simcoe Day Statutory Holiday	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19 Membership Director updates mailing lists (Quarterly)	20
21	22	23	24	25	26 Membership Director sends out welcome letter to new CFEs (Quarterly)	27
28	29	30 CEO finishes Annual Report to be presented at AGM	31 Membership Director publishes membership numbers as of Aug 31, 2022			

CHAPTER GOVERNANCE & CPE EVENTS

January 1, 2022 – December 31, 2022

September 2022

	Mon	Tue	Wed	Thu	Fri	
				1 F2021-2 Board Mtg Agenda Distributed by Board Secretary	2	3
4	5 Labour Day Statutory Holiday	6	7	8 1:00 pm - F2021 AGM (Virtual) 1:30 pm F2022-2 Board Mtg (Virtual)	9	10
11	12	13	14	15	16	17
18	19 2022 SEP WORKSHOP (4 CPE) Day 1 of 4 To Be Finalized 12 Noon to 1 PM Virtual by Zoom	20 2022 SEP WORKSHOP (4 CPE) Day 2 of 4 To Be Finalized 12 Noon to 1 PM Virtual by Zoom	21 2022 SEP WORKSHOP (4 CPE) Day 3 of 4 To Be Finalized 12 Noon to 1 PM Virtual by Zoom	22 2022 SEP WORKSHOP (4 CPE) Day 4 of 4 To Be Finalized 12 Noon to 1 PM Virtual by Zoom	23	24
25	26	27	28	29	30	

CHAPTER GOVERNANCE & CPE EVENTS

January 1, 2022 – December 31, 2022

October 2022

	Mon	Tue	Wed	Thu	Fri	
						1
2	3	4	5	6	7	8
9	10 Thanksgiving Statutory Holiday	11	12	13	14	15
16	17	18	19	20	21	22
23	24 SVP/CLO delivers CPE program for Fiscal 2023 to all officers for review, prior to presentation to board at Dec meeting	25	26	27	28	29
30	31					
2022 CANADIAN FRAUD PRE- CONFERENCE 1 PM - 5 PM\ VIRTUALom	2022 CANADIAN FRAUD CONFERENCE 8 AM - 5 PM VIRTUAL					

CHAPTER GOVERNANCE & CPE EVENTS

January 1, 2022 – December 31, 2022

November 2022

Sun	Mon	Tue	Wed	Thu	Fri	Sat
		1	2	3	4	5
		2022 CANADIAN FRAUD CONFERENCE 8 AM - 5 PM VIRTUAL	2022 CANADIAN FRAUD CONFERENCE 8 AM - NOON VIRTUAL			
6	7	8	9	10	11	12
					Remembrance Day	
13	14	15	16	17	18	19
					Membership Director updates mailing lists (Quarterly)	
20	21	22	23	24	25	26
					Membership Director sends out welcome letter to new CFEs (Quarterly)	
27	28	29	30			

CHAPTER GOVERNANCE & CPE EVENTS

January 1, 2022 – December 31, 2022

December 2022

Sun	Mon	Tue	Wed	Thu	Fri	
				1 ETHICS DAY 2022 (4 CPEs) TO BE FINALIZED 8:30 am - 12 Noon Virtual & maybe in-person	2 CFO produces Financial Update as of Nov 30, 2022 Membership Director publishes membership stats (Nov 30, 2022) Board Mtg Agenda Distributed by Board Secretary	3
4	5	6	7	8 1:00 pm F2022-3 Board Mtg (Virtual)	9	10
11	12	13	14	15	16 President & CEO Holiday Message Distributed	17
18	19	20	21	22	23	24
25	26 Statutory Holiday	27 Statutory Holiday	28	29	30	31 New Year's Eve